

Tax Document Checklist

Use this handy checklist to make sure you have all the necessary documents you will need to complete your tax return. Remember to also bring proper ID with your current address.

Receipts and Deductions:

- RRSP contribution receipts
- Medical Expenses
- Professional or Union Dues
- Charitable Donations
- Political Contributions
- Moving Expenses
- Childcare Expenses
- Children's Fitness Expenses
 - YMCA
 - Swimming
 - etc.
- Children's Arts Expenses
 - Dance Lessons
 - Music Lessons
 - etc.
- Adoption Expenses
- Support for a child, spouse or common-law partner
- Tool expenses for Tradespersons & Apprentice Mechanics
- Other employment expenses
- Teacher's school supplies
- Home renovations (seniors and disabled)
- Interest Paid on Student Loans
- Exams for Professional Certifications
- Carrying Charges and Interest Expenses
- Office-in-Home Expenses

T-Slips

- T4 – Employment Income
- T4E – Employment Insurance Benefits
- T4A(OAS), T4AP – Old Age Security and CPP Benefits
- T4A – Other Pensions and Annuities
- T5007 – Worker's Comp. Benefits
- T5007 – Social Assistance Payments
- T3, T5, T5008 – Interest, Dividends, etc.
- T2202A – Tuition/Education Receipts
- Any other T-slip

Other Information:

- Notice of Assessment/Reassessment
- Any CRA correspondence
- Sale of principal residence
- Sale or deemed sale of stocks, bonds or real estate
- Northern Residents deduction receipts
- Rental Income/Expense receipts
- Business, farm or fishing income/expenses
- Automobile / Travel logbook and expenses
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters certification
- Search and Rescue volunteer certification
- Written certification for eligible educator school supplies